

CONWY COUNTY BOROUGH COUNCIL

ECO4 Flex: Householder Application Form

Installer name and contact details

Name of Surveyor:	Visit Date:	
Company Name and Address:		
Postcode:	Contact Number:	

Mae'r ffurflen hon ar gael yn Gymraeg hefyd.

ECO4 Flexibility (ECO4 Flex), is a household referral mechanism within the wider Energy Company Obligation (ECO4) scheme which enables suppliers, local authorities (LAs), and Devolved Administrations (DAs), to target low-income households who are unlikely to be in receipt of the scheme's standard approach to fulfilling eligibility. Under ECO4 Flex, a participating LA can refer private tenure households that it considers to be living in fuel poverty or on a low income and vulnerable to the effects of living in a cold home.

This form allows households across Great Britain to apply to their local authority for the ECO4 Flex scheme, as outlined by the Department of Business, Energy and Industrial Strategy (BEIS).

Households are able to indicate on this form which of the four available routes they may qualify under and share their personal details with their local authority or eligibility assessor.

This application form does not guarantee eligibility for ECO4 Flex, and all applications are subject to an assessment carried out by the local authority, as outlined in the ECO4 Flex: Local Authority Administrative Guidance¹.

¹ https://www.ofgem.gov.uk/publications/final-eco4-guidance-local-authority-administration

PART 1 – Applicant Details

[For the householder to fill out]

Applicant Details						
Applicant's Name						
Title (Mr/Mrs/Ms/I	Miss/Other)					
Address (including	postcode)					
Telephone Number	s					
(Home and mobile)						
E-Mail Address						
Date of Birth						
Date of Biltii						
Duran antic Data!la						
Property Details Please provide the f	ollowing detai	ls of th	e property to which t	he appl	ication relates	5.
Property Address						
Age of Property						
No of Bedrooms						
Property Type (Plea	se circle what	best de	scribes the property)			
House	ouse Mid Terrace		End Terrace	Semi	Detached	Detached
Bungalow	Mid Terrace		End Terrace	Semi	Detached	Detached
Maisonette	Maisonette		external walls		3 external w	alls
Flat		1 or 2	or 2 external walls 3 external walls		alls	
Mobile Home						

Does the applicant live in the property as their only or main residence?		? Yes	No
Does the applicant have an owner's	s interest in the property?	Yes	No
Are you a tenant?		Yes	No
If you are a tenant at the property,	please provide the details of your l	andlord	
Landlord's Name			
Title (Mr/Mrs/Ms/Miss/Other)			
Address (including postcode)			
Telephone Numbers			
(Home and mobile)			
E-Mail Address			
Landlord permission received and enclosed with application?	Yes	No	

PART 2 – Qualifying Criteria

A. Eligibility Route

Having read and understood the ECO4 Flex: Local Authority Administrative Guidance to the best of my abilities, I understand that I may be eligible for the scheme under:

ECO4 Flex Eligibility routes		
Route:	Summary of route:	Tick any that apply
Route 1	SAP bands D-G owner-occupied households and private rented E-G	
	households with a gross income less than £31,000. This cap applies	
	irrespective of the property size, composition or region and is from all sources	
	of income, including both non means tested and means tested benefits and	
	income from savings and investments.	
Route 2	SAP bands E-G owner-occupied households and private sector rented	
	households that meet a combination of two of the following proxies:	
	Proxy 1) Homes in Welsh provision LSOA 1-3 on the Welsh Index of Multiple	
	Deprivation 2019 ¹	
	Proxy 2) Householders receiving a Council Tax rebate (based on low income	
	only)	
	Proxy 3) Householders vulnerable to living in a cold home as identified in the	
	NICE Guidance ² . Only one proxy from the list can be used, excludes the proxy	
	'low income'.	
	Proxy 4) A householder receiving free school meals due to low-income	
	Proxy 5) A householder supported by a LA run scheme, that has been named	
	and described by the LA as supporting low income and vulnerable households	
	for the purposes of NICE Guideline.	
	Proxy 6) A household referred to the LA for support by their energy supplier	
	or Citizen's Advice because they are struggling to pay their electricity and gas	
	bills.	
Route 3	SAP bands D-G owner-occupied and private rented sector E-G households that	
	have been identified by either a person registered in the General Practitioner	
	Register, a Scottish Health Board, a Welsh Health Board, an NHS Foundation	
	Trust or an NHS Trust as vulnerable, with an occupant whose health	
	conditions may be impacted further by living in a cold home. These health	
	conditions may be cardiovascular, respiratory, immunosuppressed or limited	
	mobility related.	
Route 4	Owner-occupier SAP band D-G households or private rented sector E-G homes	
	that are referred under Route 4: Bespoke Targeting for low income and	
	vulnerable households, who are not eligible under existing routes.	

^{*}NOTE: Route 2 Proxies: 1 & 3 cannot be used in combination with each other.

^{**}NOTE: Route 2 Proxy 5 is unavailable. Conwy County Borough Council do not run a scheme that meets these criteria.

¹ https://gov.wales/welsh-index-multiple-deprivation-full-index-update-ranks-2019

 $^{^2\,\}underline{\text{https://www.nice.org.uk/guidance/ng6/chapter/1-Recommendations\#recommendation-2-ensure-there-is-assinglepointofcontact-health-and-housing-referral-service-for}$

B. EPC Rating

EPC Band	(Tick Box)				
	Owner Occupied	Privately Rented			
D					
E					
F					
G					

C. Household Income

Please ensure that all income is declared and documentation submitted to evidence this. Please submit an additional sheet if further space required.

Source of Income	AMOUNT	Evidence Provided
(Please include the income of all	(gross, annually)	
members of the household)		
HOUSEHOLD TOTAL:	£	

Household Occupants	
1	iving in the property. (Please note, income eligibility is based on total d be required for all occupants, excluding children).
Occupant Name & Age	
OR I confirm that I am the sole occ	upant of the mentioned property

NOTE: Please see below a non-exhaustive list of acceptable forms of income proof documentation. Applications without this cannot be assessed for eligibility:

Payslips

Dated for the past consecutive three months (from date of Declaration), whether issued weekly or monthly, with bank statements submitted alongside.

P60, P45 or tax returns

P60s dated within the last 6 months (from date of Declaration) or P45s dated within the last 3 months. If not within this timeframe, bank statements must be submitted alongside.

Bank statements

Dated for the past consecutive three months for **all** owned accounts, including savings, clearly showing transactions – to be submitted with additional evidence

Pension and benefits letters

Confirming eligibility and enrolment in a pension or benefits scheme, with bank statements submitted alongside

Proof of occupancy

Single occupancy proof can be easily shown by providing a Council Tax bill showing the relevant discount. Alternatively, electoral register letters and tenancy agreements may be used.

υ.	ivieasures	

Please list measures being applied for:		

PART 3 - Declaration

Date:	
Househ	nolder signature:
Warnir	ng: If you knowingly make a false statement you may be liable to prosecution.
	I confirm that no measures have yet been installed and that works will only be undertaken once eligibility has been assessed/confirmed.
	I give Conwy County Borough Council permission to share my contact and personal details with third parties to assess whether a contribution is available.
	I certify that the information I provide about my financial and personal circumstances is true and correct. I understand that Conwy County Borough Council will require evidence to substantiate this claim.
	I understand that the availability of ECO4 funding and measures will be subject to a retrofit coordinator and that Conwy County Borough Council does not endorse any specific ECO provider or contractor.
	I give consent for the information provided on this form to be used by Conwy County Borough Council to assess my eligibility for an ECO4 Flex Declaration and have read CCBC's privacy statement. I understand that this document is not a declaration, and that it will not guarantee my eligibility for ECO4 Flex measures.

Privacy Notices

Installer - Please insert your company's privacy notice here and ensure that you inform the applicants that the information collected on this application form will be shared with Conwy County Borough Council. Please also provide the householder with a copy of CCBC's privacy notice, alongside the application.

Applicant - If you have any questions about the scheme, the proposed works, eligibility or related information, please contact your installer or contractor. Please return this form to your installer. Do not submit the form directly to Conwy County Borough Council.